

## Subscription of B-shares without subscription rights in Flat Capital AB (publ)

November 7 - November 21, 2024, 15:00 CET  The undersigned hereby subscri	12.50	Subscription price:					Terms and conditions:								Allotment and payment:														
The undersigned hereby subscri	•						See prospectus for downloading at flatcapital.com or aqurat.se								Allotment will be announced by contract note. Payment shall be made two days after contract note is sent out.														
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are consistent with the investor's client's investment decisions or th investment does not suit you. You 1 should be answered from the rep. 1.Do you have basic knowlege* or 2.Is the investor's main goal with the 3.Does the investor have a medium 4.Does the investor have the ability 5.Does the investor have a high rish 6.If you have answered "no" to any needs, characteristics and objection *Basic knowledge of the share for the investment in que	e conse must a present a highene inven- term to los c tolera of the ives with	equence inswer cative's er level stment investr e 100 % ance, i questi th the i	ces of all questions of kriters of the general control of the cont	f the uesti spection owle sain control the control the indicate in the indicate said	decisions. If ive, we decided a pital	sion. Is the hile (i.e. I gro or the linversuan o you ake a	You e cus ques infor wth is invested illing ice In still	as a stiom stion med and estr lin t to ta stitu wish	cust er a is 2-6 l or a cash ment his is ake a ite co it to r	legal shood dvan flow , i.e. ssue? I high onsid make	r can persould be ced)?? a fina risk t ers th the in	chocon or e ans ncial co ac e invest	capa hieve	carr tural d fro acity t his i nent i t?	ry ou per om ti tto ke not	ut the son i he cu eep t stme to be	e in repristo the nt g	vest reser mer inves soal?	men s pe stme	t eve by, rspe ent fo	en if for e ctive or at	the xam	Issu iple, it thi	er A the	Agen eir gu year or's	t ass iardi	sesseians,	YES YES YES YES YES YES YES	t the
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ATTACHED. BOTH PHYSICAL AND LEGAL PERSON SHOULD ALSO SUBMIT THE FORM "ÅTGÄRDER FÖR KUNDKÄNNEDOM" FOR THE SUBSCRIPTION TO BE VALID. THE FORM IS AVAILABLE AT WWW.AQURAT.SE

Continued on next page:

By signing the previous page I (the Customer) have confirmed that I have read Aqurat's pre-purchase information available at www.aqurat.se/om-aqurat/information-till-tecknare/ and I have read and accepted the terms and conditions stated below. I have also confirmed that:

- The subscription is binding and an incomplete subscription form can be ignored.
- I have understood that the ageement for Aqurat to provide the investment service execution only for the undersigned will only arise if Aqurat commences the service. If Aqurat chooses not to perform the service the undersigned will be notified without delay.
- I accept the Aqurat's order management guidelines (which are available in Appendix 2 to the Pre-Order Information).
- I accept that Aqurat executes the customers order outside of a regulated market.
- The financial instruments are subscribed for at a fixed price stated in the subscription form.
- Subscription will be executed as soon as possible provided that subscription form and related documents are properly filled out and there are no barriers to the transaction under the Act on Money Laundering and Financing of Terrorism.

- The subscription amount is treated as accounting means only until Aqurat is required to provide the issuer with the subscription amount, which must be made in time before the financial instruments are delivered.
- The investment is associated with risk and that the entire invested capital may be lost.
- The subscription amount that has been transferred to Aqurat comes from an account in the undersigned name or, if not, the undersigned shall inform Aqurat of whose account the subscription amount comes from be in connection with the submission of this subscription form.
- Aqurat will process personal information in accordance with the terms and conditions set out below.
- That I have read the information on compensation in Appendix 3 to the pre-sale information.

## TERMS AND CONDITIONS

Aqurat Fondkommission AB ("Aqurat" or "Issuer Agent") is an authorized securities company under the supervision of Finansinspektionen. Aqurat's main activity is to provide administrative services to public limited companies that have or intend to have their shares and other financial instruments registered with the Euroclear Sweden securities center. Within this framework, Aqurat carries out regulated investment services in the primary market for both issuers and investors.

The customer is aqurat categorized as a non-professional customer and is aware of his statutory right to request another customer categorization.

- 1. Aqurat's services are aimed only at investors in Sweden. Aqurat is not obliged to provide its services to any investor and may reject an investor, including on the ground that the investor is resident in a country that poses special regulatory risks (eg the United States).
- 2. Aqurat provides investment services "execution only" to investors. The service means that, on behalf of the customer, and on behalf of the customer, Aqurat acquires the financial instruments offered by the customer by an issuer, and supplies the instruments to the depot which the customer has stated in the subscription.
- 3. Aqurat only supplies the instruments to depot in the customer's name or which the customer has as insured or policyholder. In order for Aqurat to deliver the instruments, the client's custodian institution, or, where appropriate, insurance companies, must accept to receive them and it is the responsibility of the customer to ensure this.
- 4. Aqurat is required by law to provide information about the customer regarding the provision of investment services relating to certain financial instruments. If the customer does not provide requested information, Aqurat will not perform the service to which this agreement relates.
- 5. Aqurat provides investment service "Placing of financial instruments without a firm commitment" to the issuer. The service means that Aqurat has undertaken to assist the issuer in the performance of the issue to the extent that has been agreed in a special agreement between Aqurat and the issuer. The agreements between Aqurat and issuers generally indicate that Aqurat will provide the service execution of order for investors in the issue and for this work be entitled to some compensation. The compensation received by Aqurat may be fixed or contain a fixed part and a movable part which, inter alia, may apply for compensation on receipt of subscription. The amount of compensation is unique for each mission.
- 6. The customer's order according to the signed application form gives Aqurat the power of attorney to sell, buy or subscribe for financial instruments under the terms of the current offer. The customer's order is not covered by the right of withdrawal applicable to certain other types of services and products under the Distance and Home Sales Act (Sw."Distans- och hemförsäliningslagen".
- 7. The primary characteristics and risks of the financial instrument are stated in Aqurat's pre-purchase information. The price of the financial instrument is shown in the subscription form. The investment may result in fees, taxes or other fees not paid by Aqurat or charged by Aqurat. The customer is solely responsible for such costs.

- 8. The subscription period for the current offer is shown in the subscription form and in the information published in connection with the offer. Instructions, including the method of payment and for completion, as well as certain additional terms for subscription are available in the subscription information.
- 9. Customer may not terminate its obligations under this Agreement by terminating the Agreement in advance. Aqurat complies with Swedish law at the time of marketing. Terms and Conditions Information is provided in Swedish. Aqurat undertakes only to communicate with the customer in Swedish. Information on how complaints are produced / processed and what opportunities are available for a court-by-court trial, and about guarantee funds and similar remuneration systems, can be found in the preputchase information.
- 10. Aqurat is not responsible for technical errors, telecommunications errors, or mail handling errors in connection with the submission of the application form or at Aqurat's provision of services to the customer .
- 11. Complaints shall be made without delay. The Customer is not entitled to any compensation, or any other penalty, if complaint has not been made without delay. A party is liable only to the counterparty for direct damage caused by gross negligence. Indirect damage, such as loss of income, should in no case be reimbursable.
- 12. Swedish law shall apply to this agreement and any dispute shall be tried by the general court .
- 13. Personal data submitted to Agurat or otherwise registered in connection with the assignment will be processed by Aqurat in accordance with the statutory provisions in force at any time. The personal data will be collected and processed by Aqurat in order for Agurat to execute the customer's orders. As part of the performance, personal data will include to be transferred to the issuer. This is the purpose and the legal basis for the treatment. The personal data will be stored for the period specified in the statutory regulations at all times (the securities company regulations stipulate a storage period of approximately five years). The registered person has the right, under the terms of the constitution, to request access and correction or deletion of personal data or restriction of treatment concerning the registered person or objection to treatment, and so forth. data portability. The registrant also has the right to lodge a complaint with the supervisory authority. The provision of personal data is necessary in order for the customer to conclude a contract with Agurat on order execution. You / Customer is not required to provide personal information to Aqurat. If required personal information is not provided, Aqurat will not conclude the agreement on order execution with the customer. There will be no automated decision making. Agurat is personally responsible.

For more information, Aqurat refers to www.aqurat.se

<sup>\*</sup>According to MIFID II, all investors from January 3, 2018 must have a global identification codein order to conduct a securities transaction. Legal entities need to apply for registration of a Legal Entity Identifier (LEI). Physical persons who do not have Swedish citizenship or have more citizenship need to state their NID number (Nationellt ID eller National Client Identifier).